# Stock Nominal Code Update & Search Category Values Import

When preparing a Sage 200 installation, it is possible to migrate/import details such a stock items from existing systems. However, there is no intrinsic method to initialise stock item search category values. This software enables search category values to be specified in a simple text file and imported into Sage 200. The import also allows the user to update the stock record with nominal account codes. The Sage 200 stock import routine does not show an invalid nominal code values when importing new stock items. This program can be used to update nominal codes and a other stock, stock supplier and stock warehouse fields.

This routine will assign search category values to stock items. It is mandatory that the stock items exist in Sage 200.

## Operation

On launching the Search Category Import routine from the S200 menu, the following form will be displayed.

Import Search Category Values



Select a file to import by clicking the open file button to the right of the white text box. This will open a standard MS Windows file selection dialog from which a file may be selected.

Clicking the Import button will offer a confirmation dialog, and on selecting the OK button, search category values will be imported.

If a record contains an error, such as an invalid stock item code, then a message will be displayed with a description of the error.

## File Format

A text file must be created containing stock item codes, search categories and values that are to be imported. The file must be in CSV (Comma Separated Values) format as follows:

|  |  |  |  |
| --- | --- | --- | --- |
| **Field** | **Desc** | **Example** | **Notes** |
| 1 | Sage Product Code | AA01 | Mandatory |
| 2 | Description | Test 1 | Optional (not updated) |
| 3 | ProductGroupCode | ACCESSORIES | Mandatory |
| 4 | NLAccruedReceipts |  | Optional |
| 5 | NLIssues |  | Optional |
| 6 | NLRevenue |  | Optional |
| 7 | NLStock |  | Optional |
| 8 | e,g, Colour | White | Search Cat 1 (all Optional) |
| 9 | e.g. Electrical | Fridge | Search Cat 2 |
| 10 | SC3 |  | Search Cat 3 |
| 11 | SC4 |  | Search Cat 4 |
| 12 | SC5 |  | Search Cat 5 |
| 13 | SC6 |  | Search Cat 6 |
| 14 | SC7 |  | Search Cat 7 |
| 15 | SC8 |  | Search Cat 8 |
| 16 | SC9 |  | Search Cat 9 |
| 17 | SC10 |  | Search Cat 10 |
| 18 | Manufacturer | Abc | Optional |
| 19 | Barcode |  | Optional |
| 20 | Default Supplier | ABC001 | Optional |
| 21 | MinOrderQty | 10 | Optional (use if Supplier not blank) |
| 22 | Supplier Price source | L | L or B (use if Supplier not blank) |
| 23 | Supplier List Price | 4.12345 | Optional (use if Supplier not blank) |
| 24 | List price expiry date | 26/12/2015 | Optional (use if Supplier not blank) |
| 25 | Supplier stock code | ABHG123 | Optional (use if Supplier not blank) |
| 26 | Landed costs type | P | P or V (use if Supplier not blank) |
| 27 | Landed costs value | 10.0 | (use if Supplier not blank) |
| 28 | Warehouse Name | HOME | Warehouse for stock item |
| 29 | MinStockLevel | 5 | (use if Warehouse(1) not blank) |
| 30 | MaxStockLevel | 100 | (use if Warehouse(1) not blank) |
| 31 | ReOrderLevel | 20 | (use if Warehouse(1) not blank) |
| 32 | Standard Cost Price | 3.456 | If std costing used on product |
| 33 | V2 |  | Version of File |

The first row of the file must contain a header record containing column descriptions. The column descriptions are not validated and the header row is skipped during the import. However fields 11 to 20 will be used as the ‘product search category’. The fields 4 to 9 will be used to update the stock item. If these values are blank then the stock item values will not be updated. If the product search categories do not exist, then the import routine will create the records. If the product search category is not assigned to the product group, then the record will be created.